

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS,
INC. (f/k/a Compute North Holdings, Inc.), *et al.*,

Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

Debtors.¹

**AGENDA FOR HEARING² SCHEDULED FOR JUNE 5, 2023 AT 10:00 A.M.
(PREVAILING CENTRAL TIME) BEFORE JUDGE ISGUR AT THE UNITED STATES
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS**

Resolved Matters

1. Plan Administrator's Objection to Administrative Claim Asserted by Sira Corbetta Lopez de Letona [Docket No. 1113].

Responses: Informal response received from Sira Corbetta Lopez de Letona on behalf of Baboon Consulting.

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

² Audio connection will be by use of the Court's dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is **954554**. Video communication will be by use of GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page, www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-isgur. The meeting code is "**JudgeIsgur**." Click the settings icon in the upper right corner and enter your name under the personal information setting.

Related Documents:

- A. [Proposed] Stipulation and Agreed Order by and Between the Plan Administrator, Sira Corbetta Lopez de Letona, and Baboon Consulting [Docket No. 1150].
- B. Stipulation and Agreed Order by and Between the Plan Administrator, Sira Corbetta Lopez de Letona, and Baboon Consulting [Docket No. 1153].

Status: This matter has been resolved pursuant to the Stipulation and Agreed Order entered at Docket No. 1153.

Matters Going Forward

2. Plan Administrator's Objection to Administrative Claims Asserted by Overwatch Surveillance LLC [Docket No. 1110].

Responses: None

Related Documents:

- A. Omnibus Certificate of No Objection with Respect to the Plan Administrator's Objections to Administrative Claims Asserted by (I) Overwatch Surveillance LLC; (II) Overwatch Enterprises LLC; and (III) Ostra Cybersecurity Inc. Docket No. 1155.

Status: The Plan Administrator requests that the Court enter the proposed order filed at Docket No. 1155-1.

3. Plan Administrator's Objection to Administrative Claim Asserted by Overwatch Enterprises LLC [Docket No. 1111].

Responses: None

Related Documents:

- A. Omnibus Certificate of No Objection with Respect to the Plan Administrator's Objections to Administrative Claims Asserted by (I) Overwatch Surveillance LLC; (II) Overwatch Enterprises LLC; and (III) Ostra Cybersecurity Inc. Docket No. 1155.

Status: The Plan Administrator requests that the Court enter the proposed order filed at Docket No. 1155-2.

4. Plan Administrator's Objection to Administrative Claim Asserted by Ostra Cybersecurity Inc. [Docket No. 1112].

Responses: None

Related Documents:

A. Omnibus Certificate of No Objection with Respect to the Plan Administrator's Objections to Administrative Claims Asserted by (I) Overwatch Surveillance LLC; (II) Overwatch Enterprises LLC; and (III) Ostra Cybersecurity Inc. Docket No. 1155.

Status: The Plan Administrator requests that the Court enter the proposed order filed at Docket No. 1155-3.

Dated: June 3, 2023

Respectfully submitted,

/s/ Charles R. Gibbs

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Counsel to the Mining Project Wind Down Holdings, Inc. Litigation Trust and the Plan Administrator

Certificate of Service

I certify that on June 3, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

I further certify that on June 3, 2023, I caused a copy of the foregoing document to be served by electronic mail upon the following parties indicated herein:

Overwatch Surveillance LLC
admin@overwatchent.com

Overwatch Enterprises LLC
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Sira Corbetta Lopez de Letona
siracorbetta@gmail.com

Ostra Cybersecurity Inc.
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/s/ Charles R. Gibbs

Charles R. Gibbs